

MCA of Chicago Investment Committee

Purpose

Ensure preservation of association capital by overseeing MCA & PEC investment policy for the professional advisor to work with.

Things to Remember

Preserve capital.

Our primary goal is to preserve MCA capital for future use.

Set asset allocation guidelines.

Our primary task is to set asset allocation guidelines.

Conservative perspective.

We are looking for consistent returns with reasonable risk.

Commitment

- Attend yearly investment meetings, which may be in person or via conference call.
- Provide prompt feedback regarding investment issues or concerns.
- Review quarterly investment reports provided by Strategic Capital Investment Advisors.

Goals

- Keep investment ratios in compliance with policy.
- Give feedback regarding structure of investment policy.

Contact

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